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To the Comisión Nacional del Mercado de Valores

In accordance with the provisions of article 228 of Spanish Securities Exchange Act (*Texto Refundido de la Ley del Mercado de Valores, aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Applus Services, S.A. (hereinafter, "**Applus+** or the "**Company**") notifies the following

RELEVANT INFORMATION

Subject: The shares of new issuance's admission to trading

Following the relevant information published on 27 and 28 September 2017 (numbers 256,783, 256,799 and 256,843), in relation with the capital increase of Applus+ with exclusion of preemption rights for a nominal amount of EUR 1,300,167.50, through the issuance and bringing into circulation of 13,001,675 ordinary shares of Applus+ (the "**New Shares**"), of EUR 0.10 of nominal value each, of the same class and series as the currently outstanding shares (the "**Capital Increase**"), through an accelerated bookbuilding offering, Applus+ hereby announces the following:

- Today, the Spanish Securities Market Commission (*Comisión Nacional del Mercado de Valores*) has verified that the requirements for the admission to trading of the New Shares have been fulfilled.
- Today, the Governing Bodies of the Stock Exchanges of Barcelona, Bilbao, Madrid and Valencia (the "Spanish Stock Exchanges") have approved the admission to listing of the New Shares.
- The effective trading of the New Shares on the Spanish Stock Exchanges through the automated quotation system (*Sistema de Interconexión Bursátil* or *Mercado Continuo*) will start on 2 October 2017.

All the foregoing is notified as relevant information for all appropriate purposes, on 29 September 2017.

Applus Services, S.A.



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