To the Comisión Nacional del Mercado de Valores

In accordance with the provisions of article 228 of Spanish Securities Exchange Act (Texto Refundido de la Ley del Mercado de Valores, aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre) (hereinafter, the “LMV”), Applus Services, S.A. (hereinafter, “Applus+ or the “Company”) notifies the following

RELEVANT INFORMATION

Subject: Result of the accelerated bookbuilding offering of shares of new issuance and fixing of the terms of the capital increase

Following the relevant information published today (number 256.783) in relation with the capital increase of Applus+ with exclusion of preemption rights through an accelerated bookbuilding offering of newly issued shares (the “Capital Increase”) in which Barclays Bank PLC and Morgan Stanley & Co. International plc acted as the Joint Global Coordinators and CaixaBank, S.A. (in collaboration with Banco Português de Investimento, S.A.) and Société Générale Corporate & Investment Banking (SGCIB) as the Co-Bookrunners (all jointly, the “Managers”), Applus+ hereby announces that, following the completion of the book-building process carried-out by the Managers, the definite issuance price (nominal value and share issue premium) of the New Shares subject to the Capital Increase, has been determined, in conformity with the terms described as follows:

- The Capital Increase will be carried out for a nominal amount of EUR 1,300,167.50, through the issuance and bringing into circulation of 13,001,675 ordinary shares of Applus+, of EUR 0.10 of nominal value each, of the same class and series as the currently outstanding shares and represented by book entries (the “New Shares”).
- The New Shares’ offer price (nominal value and share issue premium) has been set at EUR 10.55 per New Share, of which EUR 0.10 per share is the nominal value and EUR 10.45 per share is the issue premium.
- Consequently, the total gross proceeds of the Capital Increase are EUR 137,167,671.25, of which EUR 1,300,167.50 is the nominal value and EUR 135,867,503.75 is the issue premium for the totality of the New Shares.
The New Shares represent approximately 10% of Applus+’ total share capital before the Capital Increase and approximately 9% of its share capital following such transaction.

The New Shares are expected to be admitted to trading on the Stock Exchanges of Barcelona, Bilbao, Madrid and Valencia on 29 September 2017 through the Automated Quotation System (Sistema de Interconexión Bursátil - Mercado Continuo) and to start trading on 2 October 2017. In the event of a delay in this calendar, the delay will be timely communicated to the market through the corresponding relevant information.

All the foregoing is notified as relevant information for all appropriate purposes, on 27 September 2017.

Applus Services, S.A.

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