



Important Notice: *This document is an informative translation of an officially released Spanish-language document and is provided for information purposes only. In the event of any discrepancy between this translation and the text of the original Spanish-language document, the text of the original Spanish-language document shall prevail.*

**To the Comisión Nacional del Mercado de Valores**

In accordance with Article 227 of Law 6/2023, of 17 March, on the Securities Markets and Investment Services (*Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión*), Applus Services, S.A. (the “**Company**”) announces the following

**OTHER RELEVANT INFORMATION**

Further to the inside information notice from Amber EquityCo, S.L.U. (the “**Bidder**”) dated 14 September 2023, with registration number 1,971, the Bidder, a company indirectly wholly-owned on a 50% basis by private equity funds managed by indirect subsidiaries of each of ISQ Holdings, LLC and TDR Capital LLP, has filed with the *Comisión Nacional del Mercado de Valores* the application for authorization of a voluntary competing tender offer for 100% of the issued share capital of the Company, at a price of €9.75 per share (the “**Competing Offer**”). The Competing Offer competes with the voluntary tender offer launched by Manzana Spain BidCo, S.L.U. on 30 June 2023 (the “**Initial Offer**”). The terms and conditions of the Competing Offer are described in detail in the above-mentioned inside information notice published by the Bidder yesterday.

Subject to a confidentiality agreement, the Company, had provided the Bidder with access to non-public information about the Company to enable it to evaluate the launch of the Competing Offer.

Within the limits of applicable law and the fiduciary duties of directors, the Company will provide reasonable assistance to the Bidder in connection with the satisfaction of the anti-trust and foreign direct investment conditions of the Competing Offer, its financing of the Competing Offer (including any potential syndication thereof) and any other filing that may be required in the context of the Competing Offer, in the same terms announced in the other relevant information notice released by the Company on 30 June 2023 in connection with the Initial Offer.

The board of directors of the Company welcomes the unsolicited interest in the Company and acknowledges its current positive opinion on the Competing Offer, as it provides its shareholders with the option to monetize their investment in the Company at a premium to the unaffected trading share price and at a higher price compared to the Initial Offer.

Notwithstanding the foregoing, the board of directors of the Company will, following receipt of appropriate financial and legal advice as is customary for this type of transactions, issue the report required by Article 24 of Royal Decree 1066/2007, of 27 July, on takeover bids, expressing its opinion on the Competing Offer in due course following the authorization of the Competing



Offer by the *Comisión Nacional del Mercado de Valores* and within ten days from the commencement of the acceptance period of the Competing Offer.

The foregoing is notified as other relevant information for all appropriate purposes, in Madrid, on 15 September 2023.

Applus Services, S.A.