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**To the *Comisión Nacional del Mercado de Valores***

In accordance with the provisions of article 228 of Spanish Securities Exchange Act (*Texto Refundido de la Ley del Mercado de Valores, aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Applus Services, S.A. (hereinafter, "**Applus+** or the "**Company**") notifies the following

**RELEVANT INFORMATION**

**Subject: Registration of the capital increase deed**

Following the relevant information notices published yesterday, 27 September 2017 (numbers 256,783 and 256,799), in relation with the capital increase of Applus+ with exclusion of preemption rights for a nominal amount of EUR 1,300,167.50, through the issuance and bringing into circulation of 13,001,675 ordinary shares of Applus+ (the "**New Shares**"), of EUR 0.10 of nominal value each, of the same class and series as the currently outstanding shares (the "**Capital Increase**"), through an accelerated bookbuilding offering, Applus+ hereby announces the following:

- As of today, the Capital Increase public deed has been duly registered with the Commercial Registry of Barcelona.
- Consequently, Applus+ total share capital is set at EUR 14,301,843, divided into 143,018,430 shares, of EUR 0.10 of nominal value each, all of which belonging to the same class and series.
- Applus+ will apply for the admission to listing of the New Shares on the Stock Exchanges of Barcelona, Bilbao, Madrid and Valencia (the "**Spanish Stock Exchanges**"), through the Automated Quotation System (*Sistema de Interconexión Bursátil - Mercado Continuo*), where Applus+ outstanding shares are currently trading. The New Shares are expected to be admitted to trading on the Spanish Stock Exchanges tomorrow, 29 September 2017, in order to start trading on 2 October 2017. In the event of a delay in this calendar, the delay will be timely communicated to the market through the corresponding relevant information.

All the foregoing is notified as relevant information for all appropriate purposes, on 28 September 2017.

**Applus Services, S.A.**



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