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To the *Comisión Nacional del Mercado de Valores*

In accordance with Article 227 of Law 6/2023, of 17 March, on the Securities Markets and Investment Services (*Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión*), Applus Services, S.A. (the “**Company**”) announces the following

OTHER RELEVANT INFORMATION

Further to the Company’s inside information notice dated 5 May 2023, with registration number 1,852, on the date hereof Manzana Spain Bidco, S.L.U. (the “**Bidder**”), a company indirectly wholly-owned by Apollo Funds that in turn are controlled, managed and/or advised by Apollo Management X, L.P. and which collectively comprise Apollo Investment Fund X, has filed the application for authorization of a voluntary tender offer for 100% of the issued share capital of the Company, at a price of €9.50 per share (the “**Offer**”). The terms and conditions of the Offer are described in detail in the inside information notice published by the Bidder earlier today under registration number 1,904.

In connection with the Offer, the board of directors of the Company has engaged JP Morgan SE as its financial advisor and Uría Menéndez Abogados, S.L.P. as its legal counsel.

Prior to the filing of the application for authorization of the Offer, and following receipt of a non-binding offer letter from the Bidder at the same price per share offered in the Offer, the Company, subject to a confidentiality agreement, provided the Bidder with access to non-public information about the Company to enable it to evaluate the launch of the Offer.

Within the limits of applicable law and the fiduciary duties of directors, the Company will provide reasonable assistance to the Bidder in connection with the satisfaction of the anti-trust and foreign direct investment (FDI) conditions of the Offer and its financing of the Offer (including any potential syndication thereof).

In addition, the Company shall cooperate with the Bidder during the course of the Offer and shall provide the information that may be requested by the *Comisión Nacional del Mercado de Valores* in relation to the Offer document and/or any other filing that may be required in the context of the Offer. The foregoing assistance and cooperation shall be provided on the basis that (a) the Bidder shall be solely responsible for all such filings, actions and documents and their potential outcome and that (b) the Company’s cooperation shall be limited to providing the information necessary for such purposes with respect to the Company and its group and such assistance as may reasonably be requested for such purposes.



The board of directors believes that the Company receiving the Offer is a proof of the confidence in the Company's performance and prospects and endorses the robustness and attractiveness of its business model. The board of directors of the Company acknowledges its current positive opinion on the price offered in the Offer, as it believes it provides its shareholders with the option to monetize their investment in the Company at a premium to the unaffected trading share price.

Notwithstanding the foregoing, the board of directors of the Company will, following receipt of appropriate financial and legal advice as is customary for this type of transactions, issue the report required by Article 24 of Royal Decree 1066/2007, of 27 July, on takeover bids, expressing its opinion on the Offer in due course following the authorization of the Offer by the *Comisión Nacional del Mercado de Valores* and within ten days from the commencement of the acceptance period of the Offer.

The foregoing is notified as other relevant information for all appropriate purposes, in Madrid, on 30 June 2023.

Applus Services, S.A.